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Authorized Capital KD 400,000,000
Issued and paid up capital KD 345,220,312
Commercial Registration Number 24067
www.burgan.com

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رأس المال المصرح به ٤٠٠,٠٠٠,٠٠٠ د.ك
رأس المال المصدر والمدفوع ٣٤٥,٢٢٠,٣١٢ د.ك
سجل تجاري رقم ٢٤٠٦٧



Date : 01/04/2024
Ref : 208/2024

M/S. Boursa Kuwait

Dear Sirs,

Subject : CMA approval on the Prospectus
Regarding the issuance of Perpetual bonds Tier 1 Capital not exceeding KD 154 mn.

In accordance with the provisions of module 10 (disclosure & transparency) of the executive law of law no. 7 of 2010 and amendments issued pursuant to CMA resolution no. (72 of 2015) on 9/11/2015 regarding the disclosure of material information and announcement mechanism thereto.

Kindly find attached the disclosure form of the material information related to the above-mentioned subject.

Best Regards,

Khalid Fahad Al-Zouman
Chief Financial Officer



SIGNIFICANT INFORMATION DISCLOSURE FORM

Date:	1 April 2024
Name of Listed Company	Burgan Bank (K.P.S.C)
Significant Information	Burgan Bank K.P.S.C ("Burgan" or "Bank") received Capital Markets Authority's approval on the provisions stipulated in the prospectus of the perpetual bonds Tier 1 Capital not exceeding KD 154 mn. in accordance with the capital adequacy ratios – Basel (3).
Impact of Significant Information on the Company's Financial Position	The successful execution of the above action will assist the bank to manage its capital and long-term liquidity in accordance with the regulatory requirements.


Khalid Fahad Al-Zouman
Chief Financial Officer

